



To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P. J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 506879

Dear Sir/ Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) for the proposed Scheme of Amalgamation of Gujarat Themis Biosyn Limited (“Amalgamating Company”) with Themis Medicare Limited (“Amalgamated Company”) and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Act”) (“Scheme”)

The Amalgamated Company confirm that the process of obtaining No Objection Certificate from the lending scheduled commercial banks/financial institutions/~~debenture trustees~~ as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 is initiated. The same shall be submitted the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You.

Yours sincerely
For **Themis Medicare Limited**

Pradeep Chandan
Director – legal, Compliance & Company Secretary

Themis Medicare Limited

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